Juliet Laycoe PC
Attorney | Collaborative Practitioner | Mediator

1610 C Street, Suite 207
Vancouver, WA 98663
(360) 693-1630

PROBATE
New Matter Information

Full Legal Name of Deceased	
Address as of Date of Death	
Social Security Number	
Date of Birth	
Date of Death	
Place of Death	
Name of deceased's spouse (if any)	
Name(s) of deceased's children (if any)	
Approximate value of deceased estate	
Approximate total of deceased debts	

CLIENT INFORMATION

Name (first, middle, last)		
Street Address (City, State, Zip)		
Home Phone	Work Phone	Cell Phone
Email Address		

Are you interested in serving as personal representative of the deceased's estate? ☐ Yes ☐ No

Have you ever been convicted of a crime? ☐ Yes ☐ No If so, please explain?

How were you referred to our office?

Have you had any prior contact with our office? ☐ Yes ☐ No If yes, please explain

Did the deceased have a will? ☐ Yes ☐ No If yes, please provide us with a copy.

Did the deceased have a Community Property Agreement? ☐ Yes No If yes, please provide us with a copy.

Did the deceased have a trust agreement? ☐ Yes ☐ No If yes, please provide us with a copy.

Date _____ Signature _____

Privacy Notice
The law firm of Juliet Laycoe PC is required to maintain client confidentiality pursuant to the Rules of Professional Conduct administered by the Washington State Bar Association. If you have any question about how we maintain confidentiality, feel free to ask Juliet Laycoe.

Representation Not Guaranteed:
An initial consultation with Juliet Laycoe PC does not guarantee that the law firm will accept your case or represent you in your legal matter. If the law firm agrees to represent you, the agreement will be pursuant to a written free agreement or confirmed by an engagement letter.