

Guardianship Intake

YOUR INFORMATION			ALLEGED INCAPACITATED PERSON				
Full legal Name			Full Legal Name				
Street Address (City, State, Zip)			Street Address (City,State,Zip)				
Date of Birth	Age	Place of Birth (C	ounty, State, City)	Date of Birthe	Age	Place of Birthe (County , State, City)	
Social Security Num	ber	Home Phone Social Security Number Home Phone		e			
Cell Phone	Fax N	Number	Work Phone	Custodian/Caretaker			
Email address			Your relationship to this person				

BACKGROUND OF RELATIONSHIP WITH THE ALLEGED INCAPACITATED PERSON

PLEASE LIST OTHER SIGNIFICANT PERSONS (FAMILY OR OTHER) TO THE ALLEGED INCAPACITATED PERSON INCLUDING PERSONS WHO HAVE A SIGNIFICANT RELATIONSHIP WITH HIM OR HER AND WHO ARE INTERESTED IN THE WELFARE OF THE ALLEGED INCAPACITATED PERSON

Name			Relationship to Alleged Incapacitated Person			
YOUR EMPLOYMENT INFORMATION						
Employer		Address				
Phone Number	Position	1		Rate of Pay	Length of Employment	
DO YOU HAVE A			F YES, PLEAS	SE DESCRIBE		
	LAN FOR PROVIDING FOR THI T YOU SEE AS YOUR DUTIES I					



1610 C Street, Suite 207 Vancouver, WA 98663 (360) 693-1630

WHAT IS YOUR PLAN FOR THE CARE/LIVING ARRANGEMENTS OF THE ALLEGED IINCAPACITATED PERSON ?

PLEASE LIST ANY HEALTH CARE PROVIDERS THAT YOU ARE AWARE OF WHO HAVE EXAMINED OR TREATED THE ALLEGED INCAPACITATED PERSON WITHIN THE LAST 12 MONTHS

Name of Health Care Provider	Contact Number
1.	
2.	
3.	
4.	

TO YOUR KNOWLEDGE HAS THE ALLEGED INCAPACITATED PERSON EXECUTED ANY POWERS OF ATTORNEY OR CREATED ANY TRUSTS. YES NO IF YES, PLEASE LIST BELOW				
1.	4.			
2.	5.			
3.	6.			

PLEASE LIST THE INCOME AND PROPERTY OF THE ALLEGED INCAPACITATED PERSON

Income		Property (include insurance, retirement, union benefits, etc.)		
Source	Monthly Amount	ltem	Approximate Value	

Signature

Date

Privacy Notice

The law firm of Juliet Laycoe PC is required to maintain client confidentiality pursuant to the Rules of Professional Conduct administered by the Washington State Bar Association. If you have a question about how we maintain confidentiality, ask Juliet Laycoe.

Representation Not Guaranteed:

An initial consultation does not guarantee that the law firm will accept your case or represent you in your legal matter. If the law firm agrees to represent you, the agreement will be pursuant to a written free agreement or confirmed by an engagement letter.